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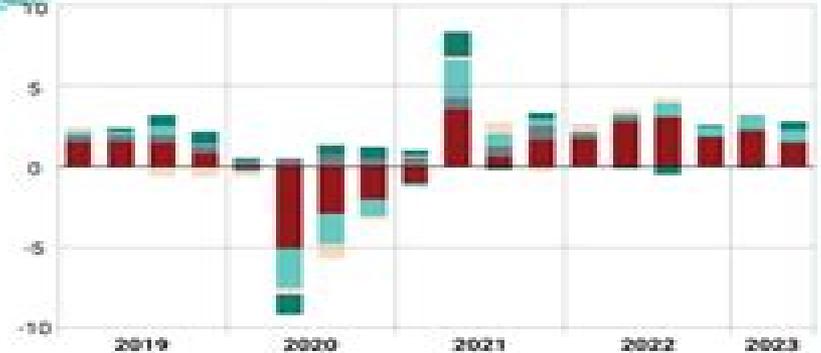
## ECONOMIC OUTLOOK

Revised GDP Forecast  
October 2023  
(Change from July)



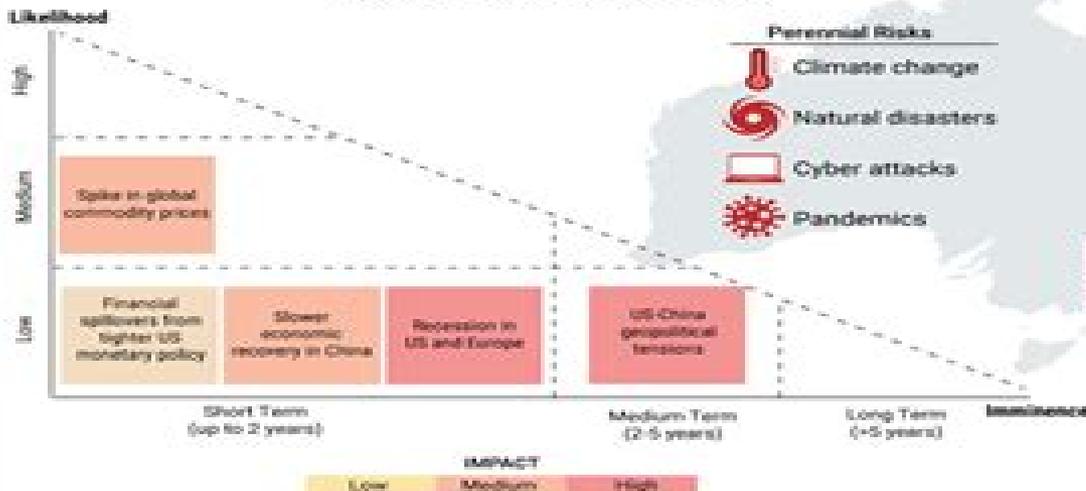
- Revised downward
- Revised upward
- No change

Contribution to Real GDP Growth\*  
(Percent, year-on-year)

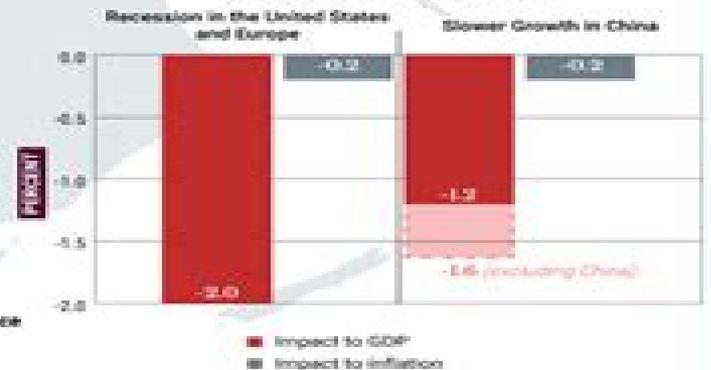


- Net exports
- Changes in inventories
- Gross fixed capital formation
- Government consumption
- Private consumption

Regional Risks, October 2023



Impact of Selected Adverse Scenarios on 2024 Growth & Inflation



\*Excludes Cambodia, China, Laos, Myanmar, and Vietnam due to data unavailability.  
Source: AMRO – ASEAN+3 Macroeconomic Research Office

# Economic Development In Southeast Asia

**Ensheng Dong**



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